

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Thursday, May 21, 2026

Equity Update				Global Indices			
				20-May			
	Chg	Chg%		Developed Markets			
ASPI	▼	-509.02	-2.28%	21,789	Dow Jones	▲	49,870
S&P SL 20 Index	▼	-114.77	-1.87%	6,034	Euro Stoxx 50	▲	5,976
Total Turnover (LKR)	▲			3,803,300,865	FTSE 100	▲	10,432
Market Capitalization (LKR)	▼			7,895,257,573,673	Nikkei 225	▼	59,804
PER (x)				11.2	Hang Seng	▼	25,651
PBV (x)				1.4	Frontier Markets		
DY (%)				2.9	VN index	▲	1,913
					KSE-100	▲	165,027
					DSEX	▲	5,222

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					20-May				
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	332.1	342.7	Gold (USD/t.oz)	▲		4,535	
GBP		£	443.6	460.1	Gold (LKR/t.oz)	▼		1,471,237	
EUR		€	383.7	398.6	Brent Crude Oil (USD/Bbl)	▼		105	
JPY		¥	2.1	2.2	Copper (USD/Lbs)	▲		632	
CNY		¥	47.8	50.9	Cotton (USD/Lbs)	▼		83	
INR		₹	3.5	3.7	Aluminium (USD/MT)	▲		3,603	
					Palm Oil 3M forward (MYR/l)	▼		4,556	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%		SRR: 2.00%			
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%		NCPI YoY Change: March 2026 = 2.40%		CCPI YoY Change: April 2026 = 5.40%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

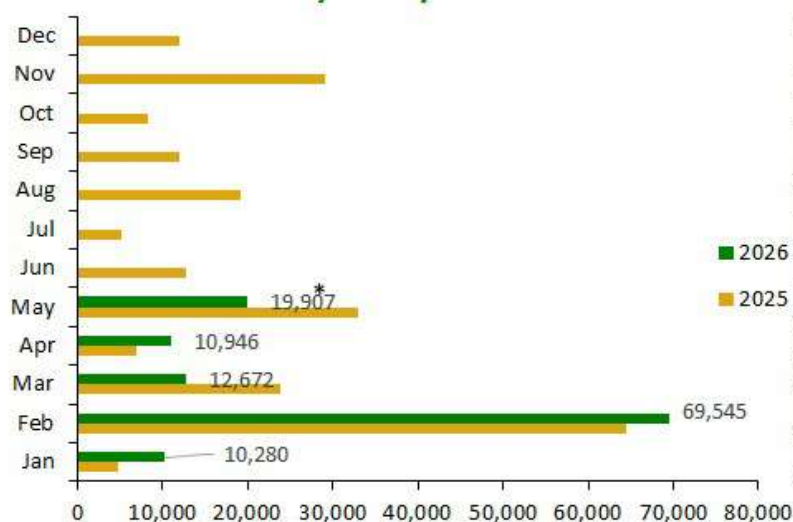


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CARG(N)	LKR 12.75	Second	25-May	26-May	11-Jun
KFP(N)	LKR 2.67	Final	25-May	26-May	12-Jun
CTHR(N)	LKR 10.50	Second	25-May	26-May	12-Jun
CCS(N)	LKR 3.349	Final	25-May	26-May	12-Jun
DIAL(N)	LKR 0.7	First	26-May	27-May	15-Jun
LION(N)	LKR 22.90	Second	26-May	27-May	15-Jun
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
CHL(N,X)	LKR 1.1	First	1-Jun	2-Jun	18-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
UCAR(N)	LKR 44.00	Final	15-Jun	16-Jun	3-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
CTC(N)	LKR 34.00	First	21-May	22-May	10-Jun
LIOC(N)	LKR 5.00	First & final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 123,350 Mn as dividends from January - May* 2026



*Until May 20, 2026

Cumulative Net Profit Attributable to Shareholders increased by 2% QoQ, increased by 69% YoY

